**INTEREST RATES MARKET NOTICE**

**Date: 24 May 2018**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN255”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 29 May 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** ASN255

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** …% (3 Month JIBAR as at 29 May 2018 of …% plus 150 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 May 2021

**Books Close Date(s)** 19 February, 19 May, 19 August, 19 November

**Interest Payment Date(s)** 28 February, 29 May, 29 August, 29 November

**Last Day to Register** By 17:00 on18 February, 18 May, 18 August, 18 November

**Issue Date** 29 May 2018

**Date Convention** Following

**Interest Commencement Date** 29 May 2018

**First Interest Payment Date** 29 August 2018

**ISIN No.** ZAG000151655

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN255%20Pricing%20Supplement%2029052018.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN255%20Pricing%20Supplement%2029052018.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000